INDEX

Abbreviations of organizations, 336, 337
ACEA service fill oils, 214
Acidic and basic additives-interaction, 82
Acidity/acid number, 324
Additives
  compatibility, 79
  lubricants, 61, 324
Air release value, 111, 127, 324
Alkenyl succinimides, 77
Alkyl benzenes, 48, 154
Alkyl phosphites, 71
Alkyl salicylates, 77
Alternate fuels, 5
Amines and MDA in gear oils, 82
Aniline point, 324
Anti-foam compounds, 75, 324
Anti-oxidants, 63
  alkylated aromatics, 47, 65
  evaluation, 66
  gear oils, 67
  industrial oils, 65, 67
  mechanism, 64
Anti-wear and EP compounds, 69, 112, 128
Anti-wear and EP evaluation, 72
API-base oil categories, 31
API engine oil classification
  diesel, 14
  gasoline, 13
Apparent viscosity, 324
Ash/sulphated ash, 324
Auto ignition temperature, 219
Automatic transmission fluids, 179, 324
  additives for, 190–192
  Allison transmission C3/C4, 183, 184
  Caterpillar, 186, 187
  CVT, 189
  DEXRON VI fluids, 182
  formulations, 183
  friction modifiers, 188
  functions, 181
  MERCON V fluids, 182
  properties, 179, 180
  specifications, 181, 182
Automotive gear oils, 67, 171
  API classification, 172
  energy efficient oils, 176
  GL-4, GL-5, MT1, 174
  performance evaluation, 172, 173, 176
  performance specification, 171, 172
  SAE J2360 specification, 173
  viscosity classification, 172, 306
Aviation oils, 57
  Bactericides, 325
  Ball rust test, ASTM-D6557, 211
  Base number, total base number, 325
  Base oils and additives, 62
  Base oils for engine oils, 204
  Base oils/stocks, 23, 325
    API group I, II, III, 30
    characterization, 35
    chemical additives, 37
    chemically modified, 31
    different categories, 26
    GTL, 32
    hydropersoning, 26–30
    IGCC/FT synthesis, 34
    mineral oils, 24, 25
    production and scheme, 25
    properties, 36, 63
    raw vacuum distillates, 24
    synthetic, API group IV, 43–57
    toxicity, 39
  Base oils, synthetic, 43
    alkyl aromatics, 47, 48
    esters, 44, 50, 52
    hydrocarbons, 43, 44
    PAOs, 45–46
    perfluoropolyalkylethers, 57
    phosphate esters, 55
    phthalates, 51
    PIB, 48, 49
    polyglycols, 53, 54
    polyinternalolefins, 36, 47
    silicones, 56, 57
    silohydrocarbon, 57
    trialkyl/aryl phosphates, 56
  Benzotriazole, 66
  Bitumen, 325
  Black oil, 325

© 2014 John Wiley & Sons, Inc. Published 2014 by John Wiley & Sons, Inc.
Blending arrangement, 295
Blending choices, 292
Blending of lubricants, 291
Blow-by, 325
Boundary lubricants, 96, 98, 325
Bright stock, 325
Brook field viscosity, 325

Cams, 325
Carbon residue, 325
Catalytic converter, 325
Catalytic hydroprocessing, 29
dewaxing, 29
iso-dewaxing, 29
Caterpillar TO-4, 186, 187
Cetane index/number, 325
Cetane number improver, 325
Chemically modified base oils, 31
Chlorofluorocarbons, 150
Classification of lubricants
automotive gear oils, 15
diesel engine oils, 14
4 stroke engine oils, 15
gasoline engine oils, 13
greases, NLGI, 18
industrial oils, 8, 10, 20
metal working fluids
DIN, 19
ISO, 18, 19
rail road oils, 16, 17
TISI, 17
2T oils, 16
Cloud point, 326
Cold cranking simulator (CCS), 204, 326
Color, 326
Compatibility of additives, 79
Compression ignition engine oils, 219
Compression ratio, 326
Compressor oil classification, 140
DIN 51506, 140–142
DIN, VDL grades, 143
ISO draft, 143, 144
ISO rotary screw, 144, 145
SAE synthetic oils, 145
Compressor oil functions, 146
deposit control, 147
esters, 150
glycols, 150
PAOs, 149
phosphate esters, 150
properties, 147
rotary compressor lubrication, 148
synthetic oils, 149
Compressor oils, 137
oxidation properties, 67
Compressors, dynamic/turbo, 137, 138, 149
liquid ring, 139
lobes/roots, 139
positive displacement, 138
reciprocating, 138
rotary, 139, 148
screw, 139
sliding vane, 139
Contamination control, 115
in lubricant plant, 294
Contamination from containers, 296
Coolant monitoring, 314
Copper corrosion, 326
Corporate average fuel economy (CAFÉ), 199
Corrosion inhibitor(s), 68, 326
Demulsifier, 78, 326
Deposits in engines, 200
Detergent, 75, 326
dispersant
AW interaction, 82
evaluation, 78
phenates, 76, 77
salicylates, 77
sulphonate, 76
Dialkyldithiocarbamates, 66
Diesel engine oils, 219
ACEA-2012, 234
ACEA service fill, 225
ACEA standards, 226
API CJ-4, 234
API engine tests, 224
contamination control, 222
EGR, 221
emission control, 222
gine tests, 227
formulations, 232, 233
friction and wear control, 223
friction modified oils, 237
global specification, 225
long drain and synthetic oils, 236, 237
long drain oils, 235
low SAPS oils, 221, 234
new technology, 236
OEM standards, 226
performance characteristics, 220
soot loading, 221, 223
sources of S ash, S, P, 235
specifications, 224
trend, 233
US military specification, 226, 227
Diesel particulate filter, 234
Dilution of engine oils, 326
Dispersant, 77, 327
PIBSA, 77
Distillation, 327
Drum decanting, 294
Dynamic or turbo compressors, 137
Elastohydrodynamic lubrication, 327
Emissions, 327
Index

Emulsifiers, 78, 327
Emulsifiers HLB value, 279
Emulsions and lubricants, 277
  emulsifiers type, 278–280
  oil in water emulsion, 277
  particle size distribution, 278
  W/O emulsion, 277
End point, 327
Energy efficient engine oils, 214
Energy input in IC engines, 199
Engine deposits, 327
Engine malfunctioning, 198
Engine oil classification, 201
  composition mono vs. multigrade, 202
  engine oils API SN and GF4, 209, 210
  engine tests, 207
  European engine tests
diesel, 227–230
gasoline, 213
  ILSAC tests, 208
  Japanese tests, 207
  performance, 206
  sequence tests, 208–211
  specifications, 207
Exhaust gas recirculation (EGR), 327
Extreme pressure additives, 69
  EP tests, 95
evaluation, 72, 327
  formulations, 214
  passive compounds, 71
  phosphorous compounds, 70
  S–P compounds, 70
  ZDDP, 70
Failure analysis, 309
Ferrography, 312
Film strength additives, 68
Fischer–Tropsch synthesis, 34
Flash/fire points, 328
Fluid friction, 328
Fluidity modifiers, 188
Foaming, 328
Four stroke motor cycle oils, 246, 247
  dynamic/static coefficient of friction, 247
  JASO T 903, 247
  properties, 247
Fretting wear, 93
Fricion, 87, 328
  in ATF, 188, 189
  coefficient, 88
  modifiers, 68, 215
  types, 90
    fluid, 90
    kinetic/static, 90
    rolling, 91
    sliding, 91
  solid, 90
  stick-slip, 91
  wear and lubrication, 87
  and wear model, 93
Frictional force and load relationship, 88
Fuel economy of MG oil, 216
Gaseous fuel, 328
Gasohol, 328
Gasoline, 328
Gasoline engine oils, 197
  basic concept, 197
Gas-to-liquid (GTL) base oils, 32
Gas turbine oils, 105, 113, 114
  ester based, 114
Gear failure, 166, 167
Gear oil properties, 167
  anti-wear, EP, 167
  biodegradability, 169
  demulsibility, 168
  energy efficient, 170
  formulations, 169
  S–P system, 169
  synthetic oils, 170
  thermal and oxidation, 168
Gear oils, 161
  automotive, 171–178
  industrial, 162, 164
  R&O, 163
Gear oils compounded, 162
  EP oils, 163
  Flender requirements, 166
  specifications, 165
Gear operating conditions, 162
Gear types, 161, 162
Glycol monitoring, 314
Greases, 9
  NLGI classification, 18
Handling and storage of lubricants, 296, 297
Hindered phenols, 65
Hydraulic fluids, 117
  for aircrafts, 131
    military specification, 132
  air release value, 127
  aqueous solutions, 130
  biodegradable fluids, 120, 129, 133, 134
  classification, 118, 119
  cleanliness categories, 125
  demulsibility, 127
  Denison requirements, 121
  elastomer compatibility, 128
  filterability, 127
  fire resistant fluids, 120, 129, 131
  fluid technology, 128, 129
  HVI fluids, 122
  hydrolytic stability, 127, 328
  ISO category H, 119
  NAS categories, 126
O/W emulsion, 130
performance tests, 124
principle, 117, 118
properties, 125, 126
pump test conditions, 124
R&O, anti-wear fluids, 121, 122
SAE specifications, 123
specifications, 121, 133
thermal/oxidation, 126
water–glycol solutions, 130
W/O emulsion, 130
Hydro catalytic dewaxing, 30
Hydrocracker bottom, 31
Hydrocracking, 28
Hydrodenitrogenation, 28
Hydrodesulfurization, 27
Hydrofinishing, 25, 328
Hydrogenation of olefins, 28
Hydro isomerization of wax, 28, 30
Hydroprocessing, 26
conditions, 29
schemes, 30
ILSAC engine oils, 14
Induction period, 328
Inductively coupled argon plasma (ICAP) spectroscopy, 311
Industrial oils, 8
compressor oils, 137–150
gear oils, 161–170
hydraulic oils, 117–136
ISO classification, 20
refrigeration oils, 151–156
turbine oils, 105–115
vacuum pump oils, 151
viscosity classification, 10
Inhibitor, 328
Insoluble, 328
Japanese engine tests for gasoline engine oils, 212, 213
JASO diesel engine oils, 226
JASO M-328-95, 212
JASO M-331-91, 212
JASO M-333-93, 213
JASO M-336-90, 213
JASO 2T engine tests, 242
JASO 2T oils, 241
Jet engine oils, 58
synthetic oils, 58
Kinematic viscosity, 329
Knocking, 330
Lubricant additives, 61
acidic and basic additives-interaction, 82
additives, compatibility, 79
alkenyl succinimides, 77
alkylated aromatics, 47, 65
alkyl benzenes, 48, 154
alkyl phosphites, 71
alkyl salicylates, 77
anti-foam compounds, 75, 324
anti-oxidants, 63
evaluation, 66
gear oils, 67
industrial oils, 67
mechanism, 64
anti-wear and EP compounds, 69, 112, 128
anti-wear and EP evaluation, 72
demulsifier, 78, 326
detergent, 75, 326
detergent and dispersant
AW interaction, 82
evaluation, 78
dialkylthioucarbamates, 66
dispersant, 77, 327
lubricity, 68
phenates, 76, 77
PIBSA, 77
sulphonate, 76
Lubricant blending, 291
automatic batch blending, 292
formulation sheet, 291
inline blending, 292
integrated blending, 293
simultaneous metered blending, 293
Lubricant blend stability, 79
Lubricant condition monitoring, 309, 312, 313
field problems, 321
FTIR analysis, 314
interpretation of results, 317
local area networking, 315
particulate count, 315
rejection limits, 320
sampling, 315
sources of elements, 319
tests on different oils, 316
Lubricant scenario, 3
aviation oils, 9
classification, 7
gear oils, 161
global demand, 3
industrial oils, 8
manufacturing companies, 3
metal working fluids, 9
quality, 4
regional share, 3
synthetics, 4
Lubricant tests and their significance, 323
Lubricating base oils, 23
characterization, 35
chemically modified, 23
oxidation stability, 37
production, 24–34
properties typical, 36
Lubrication, 327
friction, wear, 87
mixed, 99
Lubrication regimes, 95
boundary, 96, 98
EHD, 96, 99, 100
in IC engines, 198
hydrodynamic, 96, 97
hydrostatic, 97, 98
quasi-hydrodynamic, 96
Streibeck curve, 96
and wear, 100

Manifolding in lube blending, 294
Marine engine oils, 249, 257
crosshead crankcase, 258
environmental concern, 261
marine auxiliary equipment, 260
marine engine requirements, 260
marine oil approvals, 260
TPEO
depletion, 259
medium speed, 258
2T crosshead, slow speed, 258
Marine oil marketing, 262
MARPOL emissions, 201, 202
Metal cutting operation, 273
broaching, 273
drilling, 273
gear hobbing, 273
grinding, 273
honing, 273
turning, 273
Metal deactivator, 66
Metal dithiocarbamate, 66
Metal working fluids (MWFs), 271
chip formation mechanism, 272
classification, 274
additives for MWF, 275, 276
ASTM, 274
characteristics, 283
DIN, 274
fluid applications, 275
ISO, 275
micro-emulsions in MWF, 282
monitoring, 282
MWFs composition, 281
surface active compounds, 280
water based fluids, 277, 278
health risks, 271
metal cutting action, 272
Mineral and chemically modified base oils, 23–41
Multi grade oils, 329
Napthenic oils, 329
Natural gas and GTL, 33
Natural gas categories, 263
Natural gas engine oils, 249, 263
ash requirements, 268
classification, 264, 266
dual fuel engines, 265
diesel engines, 265
electric motors, 265
engine builders, 266
functions, 269
NGE specifications, 268
nitration problems, 267, 314
2T and 4T oils, 264
Neutralization number, 329
Neutral oils, 329
Newtonian fluids, 329
Nitration, 314, 329
Noack volatility, 205
Non-Newtonian fluids, 329
North American diesel engine tests, 229–232
Caterpillar tests, 231
Cummins tests, 231, 232
Mack engine tests, 231
Octane number, 330
Octane requirement increase (ORI), 330
Oiliness additives, 68
Organic esters, 50
Oxidation, 330
Oxidation and deposit formation, 147
tests for compressor oils, 147
Oxidation inhibitors, 63, 330
alkylated aromatics, 47, 65
evaluation, 66
for gear oils, 67
for industrial oils, 67
mechanism, 64
Oxidation mechanism, 64
Oxidation stability, 330
Oxygenated fuels, 331
Paraffinic oils, 331
Particulate count, 315
Passenger car motor oils, 197
basic concept, 197
Passive EP additives, 71
Percent temporary viscosity loss (PTVL), 331
Permanent viscosity loss (PVL), 331
Phenates, detergent, 77
Phenothiazine, antioxidant, 65
Phosphate esters, 55
Phthalates, 51
Pigging of line, 294
Pneurop oxidation test (POT), 67
Poise, 331
Polishing(bore), 331
Polyalphaolefins, 36, 44
Polyglycols, 53, 54
Polyinternalolefins, 36, 37, 47
Polyisobutylene, 48, 49
Polyolesters, 52
Polyphenylethers, 44
Pour point depressant, 73
Pre-ignition, 331
Properties of base oils, 36, 37
Pumpability, 331

Quality control of lubricants, 291
Quality control tests, 292
additives, 292
contamination control, 294
incoming base oils, 292

Rail road oils, 249
generation I–V, 251, 252
GM EMD requirements, 250
LMOA classification, 250
locomotive emissions, 254
new generation, low SAPS, low TBN oils, 256
OEM engine tests, 252, 253
performance evaluation, 251
RR oil formulations, 255
Reconditioning of used oils, 299
Recycling of used oils, 299
Refining, 331
Refrigerants, 152, 153
R 134a, 153
Refrigeration oil requirements, 153
mineral oils, 154
miscibility, 155
specifications, 155
synthetic blends, 154
synthetic oils, 154, 155
Refrigeration oils, 137, 151
Refrigeration system, 152
Re-refining of used oils, 299, 332
Re-refining steps, 301
CEP Mohawk, 303
DEA technology, 304
ENTRA technology, 304
environment impact, 305
KTI, 303
Meinken, 302
PetroTex, 304
processes, 301, 302
propane extraction, 302
PROP process, 303
Safety Kleen, 303
TDA technology, 304
Rig tests, 336
Rings, 332
Ring sticking, 332
Rolling oils, steel sheets, 284
cold rolling, 284
oil pooling, 284
performance evaluation, 285
types of mills, 285
types of rolling oils, 285
Rust inhibitor, 68, 332
Rust preventive, 332
Rust tests, 68

Scuffing, 332
Sequence tests for gasoline engine oils, 208
Seq. IID, 208
Seq. III/G, 208
Seq. IV-A, 209
Seq. VE/G, 209
Seq. VI A/B, 211
Seq. VIII/L-38, 211
Shear stability index, 332
Shear stability test, 75
Shelf life of lubricants, 298
storage guidelines, 297
storage out side, 297
Silver corrosion in rail road engines, 250, 252
Sludge, 332
Small engine oils, 239
Solid lubricant additives, 83
Solvent extraction, 332
Soot dispersion, 222, 223
Standard tests, ASTM, DIN, ISO, IP, 334
Stoke, 332
Sulphur, 332
Surface active compounds in MWFs, 280
ionic, non-ionic and cationic surfactants, 279, 280
Surface contact geometry, 90
Surface contact interface, 89
Surface contact zone, 89
Surface profile roughness, 89
Synergism between additives, 81
Synlube, 332
Synthesized base oils, 43
alkyl aromatics, 47, 48
aviation oils, 57, 58
esters, 43, 50, 52
hydrocarbons, 43, 44
PAOs, 45
perfluoropolyalkylethers, 57
phosphate esters, 55
phthalates, 51
PIB, 48, 49
PIOs, 47
polyglycols, 53, 54
properties, 46
silicones, 56, 57
silohydrocarbons, 57
tri alkyl/aryl phosphates, 56
Synthetic gasoline engine oils, 216, 217
ATF, 179, 324
compressor oils, 149
esters, 150
fire resistant hydraulic fluids, 120, 129, 131
gear oils, 170
glycols, 150
PAOs, 149
phosphate esters, 150
synthetic diesel engine oils, 237
turbine oils, 105–106
Synthetic lubricants, 332
Synthetic petroleum sulphonate, 76
Tackiness additives, 75
Temporary shear stability index, 332
Temporary viscosity loss, 332
Terminology, lubricants, 324
Timken OK load test, 72
Transmission fluids, 179
additives for, 190–192
  Allison requirements, 183–185
  Caterpillar, 186, 187
  CVT, 189
  DEXRON VI fluids, 182
formulations, 183
friction modifiers, 188
functions, 181
MERCON V fluids, 182
specifications, 181, 182
Trialkyl/aryl phosphates, 56
anti-wear type oils, 112
classification, 105, 106
gas turbine oils, 113
GEK specification, 110
Mitsubishi specification, 109
oxidation stability, 112, 113
properties and functions, 110
specifications, 106–109
thermal/oxidation stability, 126
Tribology, 87, 333
Turbine oil quality monitoring, 113
Turbine oils, 105
Two stroke engine oils, 239
  API classification, 240, 241
  biodegradable 2T oils, 246
  CEC Honda AF 27-2T, 242
classification, 240, 243
engine tests, 242
formulations, 243
Honda lubricity, 242
Honda ring sticking, 242
ISO/JASO, 241
lubrication, 239
NMMA 2T-TCW classification, 245
outboard engine oils, 4T, 246
Suzuki exhaust port blocking, 242
Suzuki smoke, 242

Used oil analysis, 310
Used oil collection, 300
reconditioning of used oils, 299
recycling of used oils, 299
refining, 331
re-refining, 299, 301, 332
  CEP Mohawk, 303
  DEA technology, 304
  ENTRA technology, 304
environment impact, 305
KTI, 303
Meinken, 302
PetroTex, 304
processes, 301, 302
propane extraction, 302
PROP process, 303
Safety Kleen, 303
TDA technology, 304
Used oil composition, 299, 300
properties, 306
Used oil monitoring, 310

Vacuum pump oils, 137, 151
requirements, 151
Varnish, 333
Viscosity, 12, 323
Viscosity apparent, 324
Viscosity Brookfield, 325
Viscosity classification
  automotive, SAE J 300, 11
gear, SAE J 306, 15
  industrial, 10
Viscosity index (VI), 13, 333
Viscosity index improves (VII), 74
Viscosity loss temp/permanent, 215
Viscosity measurement, 12
Viscosity modifiers, 74, 215, 333

Water content analysis, 313
Water gas shift reaction, 32
Water separating characteristics, 111
Wax hydro isomerization, 30
Wear, 91–93
  abrasion, 92
  adhesion, 92
  cavitation, 93
  corrosive, 93
  erosion, 92
  fatigue, 92
  fretting, 93
  mechanism, 93
  particles and debris, 94
Wear measurements, 94
Falex, 95
four-ball, 72, 95
FZG micro pitting, 73
hydraulic vane pump, 73
Timken OK load, 72
Wear metal analysis, 311
AAS, RDES, ICAP, 311
White oils, 333
ZDDP interaction, 79–81
Zinc dialkyldithiophosphate (ZDDP), 70, 121,
  128, 333
Zinc free hydraulic oils, 121
Zinc free rail road oils, 250