

Drawing Paths

Photoshop provides several methods for isolating areas of an image, as you saw in Chapter 5, “Making Selections.” Still, making accurate selections can be difficult or time-consuming, because each image presents different problems. The Pen tool and the Paths palette add capabilities to further enhance the accuracy and speed of making selections and defining the smooth edges. After you’ve learned to draw with the Pen tool, you’ll probably find it indispensable, because it can often be the easiest and fastest way to select areas that are defined by long, smooth curves.

Photoshop also offers several other vector-generating tools that are used for making lines and shapes.

This chapter will cover topics including:

- Using the Path tools and the Paths palette
- Drawing and editing paths
- Using paths to apply color
- Converting, importing, and exporting paths
- Using vector masks and clipping paths
- Using the Shape tools

What Is a Path?

If you have used any vector illustration software, the Paths function in Photoshop should be familiar to you. Paths represent *vector objects* that mathematically define specific areas on an image by virtue of their shape and position. Vector objects are composed of anchor points and line segments, known as *Bezier curves*, like the ones shown in Figure 8.1. (See Chapter 2, “The Nature of the Beast,” for more information on these terms.)

The Path tools enable you to create straight lines and curves with much greater clarity and precision than the selection tools. If you create an open-ended path, you can then stroke it with a color to form a curved line (using the path as a drawing tool). If its two end points have joined, the path encloses a *shape*. You can then fill the shape with color, stroke it with an outline, or store it in the Paths palette (or the Shape library) for later use. It can also be converted into a selection, to which you can then apply some other Photoshop operation.

The Path Tools

The primary Path tool is the Pen tool, located in the Tool palette. To choose the Pen tool, click its icon or press P. If you hold down the mouse button, you can expand the Tool palette to display the other Path tools. Photoshop has tools for drawing paths (Shift-P



cycles through these) and tools for editing paths (Shift-A cycles through these). Two tools are designed specifically to select and move a path or a portion of a path. You’ll explore these tools throughout the chapter, but here is a quick preview.

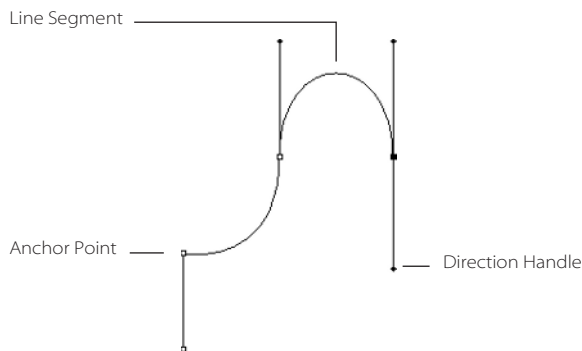
Path-Drawing Tools

This set of tools includes the following:



The Pen tool draws paths by clicking and dragging.

Figure 8.1
Components of
Bezier curves





The Freeform Pen tool draws a freeform line that converts itself into a path when the mouse is released.



The Freeform Pen tool with the Magnetic option, sometimes simply called the Magnetic Pen, intuitively defines edges based on contrasting colors.

Path-Editing Tools

This set of tools includes the following:



The Add Anchor Point tool adds anchor points to existing paths.



The Delete Anchor Point tool removes anchor points from existing paths.



The Convert Point tool changes a corner point to a curve or a curve to a corner point.



The Path Selection tool selects and moves the path as a unit.



The Direct Selection tool selects and moves individual anchor points and segments.

Drawing Paths

Each path-drawing tool employs a slightly different method for creating a path outline. Learning to draw accurately with the Pen tools can be challenging at first, because drawing with Bezier curves is unlike any form of traditional drawing. With a little practice, however, your speed and accuracy will improve considerably.

The Pen Tool

The Pen tool enables you to draw straight lines and smooth curves with a high degree of control and precision. The basic techniques and concepts used for drawing paths in Adobe Photoshop closely parallel those used in Adobe Illustrator. Usually, a path is drawn to follow the form of the area to be isolated, and then the path is edited and refined to a considerable degree of accuracy.

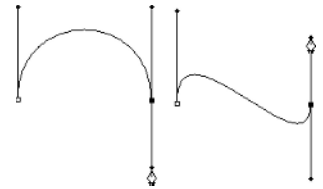
The Pen Tool Options bar displays options that let you modify the tool's behavior (see Figure 8.2). Before you draw a path or a shape, specify in the Options bar whether to make a new Shape layer or a new work path. This choice will affect how the shape can later be edited. If you choose the Shape Layer icon, Photoshop generates an independent Shape layer (see the "Creating Lines and Shapes" section near the end of this chapter). If you choose the Work Path icon, Photoshop draws an independent path and creates a work path in the Paths palette. For now we'll be working with work paths. Select the Auto Add/Delete check box to automatically add anchor points when one of the Pen tools is placed on a segment or to delete a point when a Pen tool is placed over an anchor point.

2. Click your mouse *and drag*. An anchor point with a direction handle appears. Without releasing the mouse button, drag the handle in the general direction you want the curve to travel.
3. Release the mouse and move the cursor to the next point on the image.
4. Click your mouse *and drag*. A curved segment with another anchor point and direction handle appears. Drag in the opposite general direction of the curve.
5. With the mouse button still pressed, adjust the direction handle until the curved line segment is in the desired position, and then release the mouse.

Tips for Drawing Curved Paths

Keep the following suggestions in mind as you practice drawing curved paths:

- Drag the first point in the direction of the peak of the curve, and drag the second point in the opposite direction. Dragging the first and second point in the same direction produces an S curve, which is undesirable because its shape is difficult to control.
- Use as few anchor points as possible to ensure a smooth path.
- Place the anchor points on the sides of the curve, not on the peaks or valleys, to maintain better control and smooth transitions.
- A path is a continuous series of segments connected by anchor points. You can add anchor points to the middle of a segment, but you can add segments only to the end points of an open path.
- An anchor point can connect only two segments.
- If you stop drawing and want to add a new segment to a path, resume drawing by first clicking one of the end points with a Pen tool.
- If you are drawing an open path and want to begin a second path that is not connected to the first, press Ctrl (Windows) or ⌘ (Macintosh) to start the Direct Selection tool. Click off the path and release the key. Resume drawing the new path.



Changing the Direction of a Curved Path

You can draw a scalloped path by changing the direction of the curve. When performing this operation, it helps to think of the Alt/Option key as a turn signal. In the following example, the segments will curve upward. Follow these steps:

1. Select the Pen tool. Click the image where you want to begin the path and drag up. An anchor point with a direction handle appears. Without releasing the mouse button, drag to adjust the direction handle; then release.

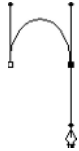


Figure 8.3

A curved segment with another anchor point and direction line

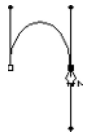


Figure 8.4

Placing the cursor on the last anchor point and pressing Alt/Option



Figure 8.5

Dragging the direction handle up

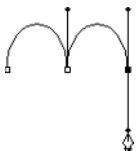


Figure 8.6

Drag and adjust to the desired position.

2. Click where you want the next part of the curve. Click your mouse and drag down. A curved segment with another anchor point and direction line appears, as in Figure 8.3; release the mouse.
3. Place your cursor on the last anchor point and press Alt/Option (the turn signal!). See Figure 8.4.
4. Click and drag the direction handle up and release the mouse (see Figure 8.5).
5. Move your cursor to the next location, click your mouse, and drag down. Adjust the segment so that the curve is the desired length and position (see Figure 8.6).
6. Repeat steps 3 and 4.
7. Repeat steps 2 through 5 until the desired number of curves are drawn (see Figure 8.7).

Adding a Curved Path to a Straight Path

Usually, the paths you draw are combinations of straight and curved paths. These techniques combine the two into one continuous path:

1. Select the Pen tool and click the image where you want to path to begin. An anchor point appears; release the mouse button.
2. Click the next point on the image. A straight segment with another anchor point appears.
3. To add a curved segment, place your cursor on the last anchor point, and press Alt/Option while holding down the mouse button and dragging up.
4. Release your mouse button and move your cursor to the next location.
5. Click your mouse and drag down to finish the curve. Release the mouse when the size and position of the curve are achieved (see Figure 8.8).

Adding a Straight Path to a Curved Path

You can also begin with a curve and add a straight line to it:

1. Select the Pen tool, click the image where you want to begin the path, and drag up. An anchor point with a direction handle appears. Without releasing the mouse button, drag the direction handle in the direction of the curve.
2. Release the mouse and move the cursor to the next point.



Figure 8.7

Repeat to draw more curves.



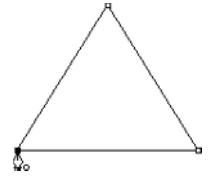
Figure 8.8

Adding a curved segment to a straight segment

3. Click your mouse and drag down. A curved segment with another anchor point and direction line appears. Release the mouse.
4. Place your cursor on the last anchor point, press Alt/Option, and click your mouse once.
5. Move your cursor to the next location and click your mouse to complete the segment.

Closing a Path

By closing a path, you create a *shape*. To close a series of straight paths, draw at least two paths, and then place your cursor directly over the first anchor point. A little circle appears beside the pen cursor to indicate that the path is ready to be closed. Click the mouse. To close one or more curved paths, draw at least *one* path and click the first anchor point.



The Freeform Pen Tool

Drawing with the Freeform Pen tool is similar to drawing with the Lasso tool, introduced in Chapter 5. If you place your cursor on the image, click, and drag your mouse, the Freeform Pen will be followed by a trail that produces a path when the mouse is released (see Figure 8.9).

The Freeform Pen tool provides a quick way to draw a curve, but it doesn't offer the same level of control and precision as the Pen tool. You can't control the number or placement of anchor points. Paths created by the Freeform Pen usually require editing or removal of excess anchor points after the path has been completed.

When you select the Freeform Pen tool, the Options bar provides new settings in the Freeform Pen Options drop-down menu: Curve Fit and Magnetic. You can specify the Curve Fit between 0.5 and 10.0 pixels, to determine the sensitivity of the tool to the movement of your mouse. A lower tolerance produces a finer curve with more anchor points. A higher tolerance produces a simpler path with fewer anchor points, and fewer anchor points produce a smoother curve.

The Magnetic Pen Option

The performance of the Freeform Pen tool with the Magnetic check box selected (also called the Magnetic Pen tool) is similar to the Magnetic Lasso (see Chapter 5). It automatically snaps to areas of high color contrast within an image as you drag. You define the area within which snapping will occur and the degree of contrast needed to trigger snapping. Whereas the Magnetic Lasso converts to a selection, the Magnetic Pen converts to a path. Thus, the Magnetic Lasso is a good tool for cropping, say, a face out of a contrasting background, and the Magnetic Pen is useful for defining its edges based on contrasting colors.

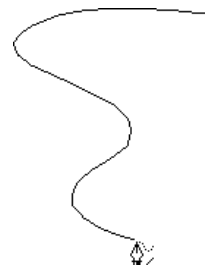


Figure 8.9
The Freeform Pen tool draws an unrestricted path.

To access the Magnetic Pen, select the Freeform Pen tool (click and hold the cursor on the Pen tool in the Tool palette, and choose the Freeform Pen from the fly-out; or press Shift-P once or twice to select the tool) and select the Magnetic check box in the Options bar. Then use the Freeform Pen Options menu to display the Magnetic options:

Width Enter a distance in pixels from the edge that the tool will be active. Higher values mean the tool is “attracted” to the edge from a greater distance.

Contrast Enter a value between 1% and 100% to determine the tool’s sensitivity in detecting contrasting borders. Higher values detect edges of greater contrast, and lower values increase the tool’s sensitivity to low-contrast edges.

You can increase the detection width in one-pixel increments *while drawing* by pressing the] key. You can decrease the width by pressing the [key.

Frequency Enter a value between 1 and 100 to establish the rate at which the Magnetic Pen places anchor points. Higher values place more anchor points over a shorter distance.

Pen Pressure If you are working with a stylus tablet, check Pen Pressure. As you drag, the pressure of the stylus will correspond to the Width setting. An increase of pressure on the stylus will extend the range—or width—of the magnetic sensitivity of the pen.

Open the file e1_jefe.psd in the Chapter 8 folder on the CD. You can use this image to practice the Path and Shape tool techniques described in this chapter.

Take the following steps to draw with the Magnetic Pen:

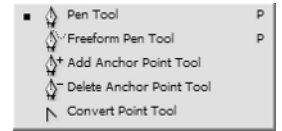
1. Click the image to set the first point, near an edge of relatively high contrast.
2. Release the mouse button and drag slowly. A path will follow along the most distinct edge within the Pen width. Periodically, the Pen places anchor points along the specified border, while the most recent segment remains active (see Figure 8.10).
3. Press Enter/Return to end an open path. You can resume drawing the open path by clicking the last anchor point and dragging.
4. If you stop dragging and double-click, you create a segment that connects the last anchor point with the first one and closes the path. You can also close the path by hovering over the first anchor point until the little circle appears. Click once.

You can temporarily turn off the Magnetic option by holding down the Alt/Option key with the mouse button pressed to draw a straight path, or with the mouse button released to draw a freeform path.

Editing Paths

After a path has been drawn, all or part of it can be moved or reshaped. Anchor points can be added or omitted, and corners can be converted into curves or curves into corners. Paths can also be transformed and combined.

The path-editing tools include the Path Selection tool, the Direct Selection tool, the Add Anchor Point tool, the Delete Anchor Point tool, and the Convert Point tool.



Using the Path Selection Tool

The black arrow, the Path Selection tool, selects all the anchor points and segments of a path. You can then reposition the path anywhere on the image by dragging it with this tool.

Another method of selecting a path is to use the Path Selection tool and click and drag a marquee that touches any part of the path. All the anchor points will appear solid, indicating that the entire path is selected.

You can duplicate a path by dragging and dropping it with the Path Selection tool and the Alt/Option key pressed (see Figure 8.11).

Aligning Paths

By using the Path Selection tool, you can automatically align and distribute multiple paths and vector objects such as lines and shapes. You cannot, however, align or distribute shapes that are on separate layers. To align multiple paths, select two or more paths with the Path Selection tool by dragging a marquee that touches the objects or by Shift-clicking the paths. From the Options bar, choose one of the alignment options shown in Figure 8.12.

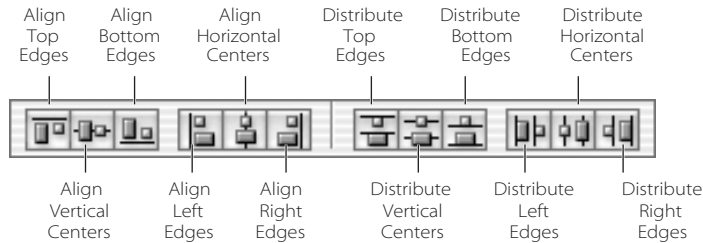


Figure 8.10
A path made with the Magnetic Pen “snaps” to a line of contrasting pixels.



Figure 8.11
Alt/Option-drag with the Path Selection tool to duplicate a path.

Figure 8.12
Alignment
features of the
Path Selection tool



The Align choices match up the edges or centers of paths and objects, as follows:

Top Edges	Aligns the top edges of the path or vector object
Vertical Centers	Aligns the vertical midpoints
Bottom Edges	Aligns the bottom edges
Left Edges	Aligns the left edges
Horizontal Centers	Aligns the horizontal midpoints
Right Edges	Aligns the right edges

The Distribute choices position the edges or centers of paths and objects over equal distances, in these ways:

Top	Distributes the top edges of the path or vector object
Vertical Centers	Distributes the vertical midpoints
Bottom Edges	Distributes the bottom edges
Left Edges	Distributes the left edges
Horizontal Centers	Distributes the horizontal midpoints
Right Edges	Distributes the right edges

Figure 8.13 illustrates the difference between aligning and distributing.

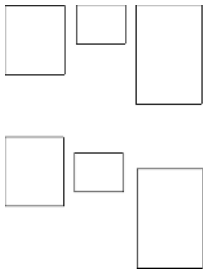


Figure 8.13
In the first row, the
top edges are
aligned. In the
second row, the
top edges are
distributed.

Using the Direct Selection Tool

The Direct Selection tool selects or modifies a segment, or the position of an anchor point, on a path. It is an essential tool for revising and reshaping a path after it has already been drawn.

To select, move, or edit a segment or an anchor point, choose the Direct Selection tool. Click a segment or an anchor point to select it. Click and drag an anchor point to reposition it or a segment to reshape it. To deselect a path, click anywhere on the image.

You can toggle from any of the Pen tools or path-editing tools to the Direct Selection tool by pressing the **Ctrl/⌘** key.

Reshaping Paths

To alter the shape of a path after it has been drawn, follow these steps:

1. Choose the Direct Selection tool.
2. Click an anchor point to select it.
3. Click and drag one of the anchor point's *direction handles* until the desired shape of the curve is achieved (see Figure 8.14).

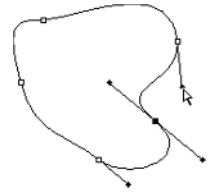


Figure 8.14
Reshaping a path

Editing Anchor Points

After you have drawn a path around an area on the image, you might need to refine it by adding or deleting anchor points. When you do so, you increase your ability to edit the path.

It might be tempting to add dozens of anchor points, to facilitate the drawing of a path. That's not always a good idea, because too many extra points increase the path's complexity and compromise the smoothness of the shape.

Adding and Deleting Anchor Points

To add an anchor point, select the Add Anchor Point tool and click the path. A new anchor point will appear where you've clicked. To delete an anchor point, select the Delete Anchor Point tool and click an anchor point. The two segments connected by the point will join into one.

Converting Anchor Points

There are two types of anchor points. *Smooth points* connect curved or straight lines that “flow into” each other. *Corner points* connect lines that change direction abruptly. You can convert an anchor point from corner to smooth or from smooth to corner by clicking the point with the Convert Point tool (see Figure 8.15). Click a smooth point, and it converts to a corner point; to convert a corner point, click it and drag out the direction handles until the desired curve is achieved, and release the mouse.

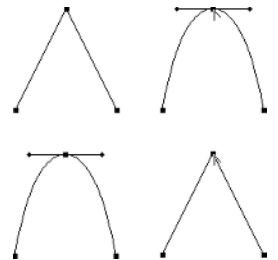


Figure 8.15
Converting (top) a corner to a smooth point and (bottom) a smooth to a corner point

Transforming Paths

Like selection outlines and selection contents, paths can be modified with the transformation tools. After a path has been drawn, you must select it with one of the arrow tools. If you select it with the Path Selection tool, you can employ any of the transformation operations in the Edit menu (including Free Transform, Scale, Rotate, Skew, Distort, Perspective, or Flip) to edit the entire path. If you select one or more points or segments with the Direct Selection tool, you can apply any of the transformation operations to the selected part of the path.

To learn how to use Photoshop's transformation features, see Chapter 12, “Sizing and Transforming Images.”

Combining Paths

If you have drawn two or more paths that intersect, you can combine them into one path. Select both paths with the Path Selection tool by clicking your mouse button and dragging a marquee that touches both of them or by clicking them in sequence while pressing the Shift key. On the Options bar, click the Combine button. The elements of both paths combine into a group of paths. Clicking any member of the group with the Path Selection tool selects all of them.

The Paths Palette

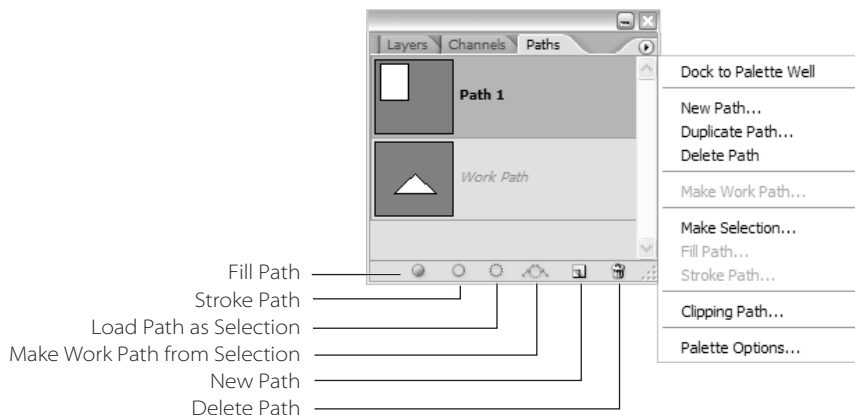
The Paths palette is the central control for all path operations. Like a layer or a channel, a path can be stored into a palette so it can later be edited or converted into a selection. You access the Paths palette by choosing Window → Paths (see Figure 8.16). If you still have the Paths palette in the default cluster—grouped with the Layers palette—pressing the F7 function key will also open it.

Work Paths

When you begin drawing a path with the Pen tool, it appears in the Paths palette as a thumbnail named Work Path. The *work path* is a temporary element that records changes as you draw new sections of the path. If you complete a path on an image, click the Pen tool, and draw another path, it will appear on the same Work Path thumbnail as the first path. To create separate additional paths, you must save the work path to the Paths palette.


You can increase or decrease the size of the Paths palette thumbnails, or turn them off, by choosing Palette Options from the palette drop-down menu and clicking the radio button next to the desired thumbnail size.

Figure 8.16
The Paths palette
and its menu



Saving Paths

Saving a path to the Paths palette has a distinct advantage over saving selections as alpha channels (which are described in Chapter 11, “Using Channels and Quick Mask”): the file size of a document does not substantially increase with each saved path.

After your path has been drawn and appears as a Work Path thumbnail, you can save it by choosing Save Path from the palette menu. A dialog box appears in which you can name the path; if no name is entered, the path name defaults to Path 1. You can also save a path by dragging the Work Path thumbnail to the New Path icon  at the bottom of the palette.

The Paths palette lists saved paths from top to bottom in the order in which they were created. You can reorganize the paths in the list by clicking the path’s name or thumbnail and dragging it to the desired location.

Displaying Paths

To display a path, click the path’s name or thumbnail image in the Paths palette. Photoshop allows only one path to be displayed at a time. When displayed, it will appear on the image. You can edit it, move it, add other paths to it, or delete portions of the path. To conceal a work path or saved path from view in the image window, click the empty portion of the Paths palette.

Deleting Paths from the Image Window

To delete a path from the image, do one of the following:

- Select an entire path with the Path Selection tool. Press the Delete/ Backspace key. If it’s a work path, the path and its icon are deleted. If it’s a saved path, the path is deleted from the image window, but its empty thumbnail remains in the Paths palette.
- Select a part of the path with the Direct Selection tool. Press the Delete or Backspace key once to delete the selected part of the path or twice to delete the entire path.

Deleting Paths from the Palette

You might want to discard a path from the Paths palette after you are sure you will have no further use for it. To do so, target the path’s name in the palette and perform one of the following operations:

- Drag the path thumbnail to the trash icon  at the bottom of the palette.
- Choose Delete Path from the Paths Palette drop-down menu.
- Click the trash icon in the Paths palette. In the dialog box that opens, click Yes.
- Target the path in the Paths palette. Press the Delete or Backspace key.


Using Paths to Apply Color

You can apply color to an area of an image within a closed path or to the edge of a path.

Filling a Path

To fill the area within a path, follow these steps:

1. Draw an open or closed path or display an existing path from the Paths palette by clicking its thumbnail.
2. Choose a foreground color and then choose Fill Path from the Paths Palette drop-down menu to open the Fill Path dialog box (see Figure 8.17). Its Contents and Blending areas are identical to the Fill dialog box accessed from the Edit menu and are discussed in Chapter 9, “Creating and Applying Color.”
3. In the additional Rendering field, you can enter a feather radius for the edges of the path and select the Anti-Aliased check box. Click OK when you have the settings you want.

You can fill a path with the current Fill Path dialog box settings by clicking the Fill Path icon  at the bottom of the Paths palette.

Stroking a Path

A path can be stroked with a line of a specific color and width. This is an important operation in Photoshop because it is really the only way to create smooth, curved lines precisely. Try drawing one with the Paintbrush or Pencil; you'll see that it's quite difficult to achieve satisfactory results. Drawing an open path, editing it to your exact specifications, and then stroking it with a color produces perfect results every time.

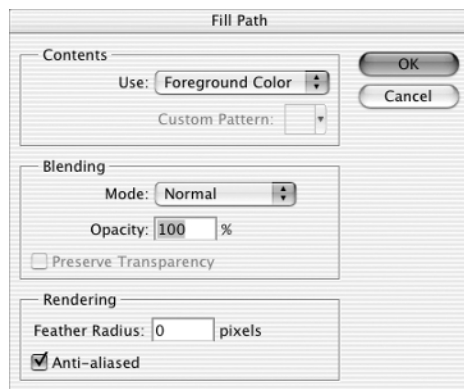


Figure 8.17
The Fill Path dialog box

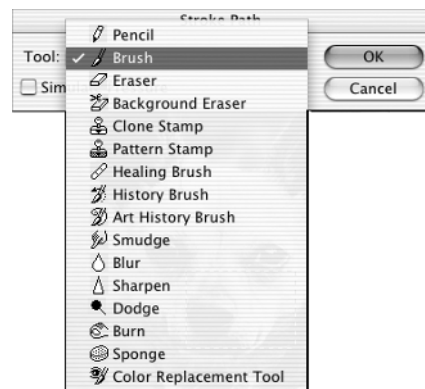


Figure 8.18
The Stroke Path dialog box

To color the line of a path, first follow these steps:

1. Draw a path or load one from the Paths palette.
2. Choose a foreground color from the Color Picker, Swatches palette, or Color palette.
3. From the Paths Palette menu, choose Stroke Path to open the Stroke Path dialog box (see Figure 8.18).
4. Select a tool from the Tool list.
5. After you click OK, the stroke is painted with the current characteristics of the chosen tool as defined in the Options bar.


You can quickly stroke a path with the current tool characteristics set in the Stroke Path dialog box by clicking the Stroke Path icon  at the bottom of the Paths palette. Figure 8.19 shows an example.



Figure 8.19
A stroked path

Converting Paths

The primary reason for using paths is the ease and facility with which you can precisely define regions of an image. Although some of the selection tools offer unique selection techniques, there is nothing quite like the path operations to quickly and precisely surround an area.

Paths are easy to edit and require less real estate on your disk than selections saved as alpha channels. Eventually, though, you will need to convert your path into a selection before you can apply a Photoshop operation to the area it surrounds.

Converting a Path into a Selection

When you convert a path to a selection by using the Make Selection dialog box, you can specify the characteristics of your new selection and its relation to active selections on the image. To do this, target the path in the Paths palette and choose Make Selection from the Paths Palette drop-down menu. The Make Selection dialog box opens, in which you can choose the characteristics of the new selection:


Feather Radius	Sets a distance in pixels for feathering of the selection outline
Anti-Aliased	Determines whether the selection will possess an anti-aliased edge
New Selection	Makes a selection from the path
Add To Selection	Adds the area defined by the path to the active selection
Subtract From Selection	Omits the area defined by the path from the active selection
Intersect With Selection	Makes a selection from the overlap of the path and the active selection

Click OK to convert the path into a selection.

Another way to convert a path into a new selection is by clicking the Load Path As Selection icon  at the bottom of the Paths palette.

Converting a Selection into a Path

To convert a selection into a path, draw a marquee with one of the selection tools. Choose Make Work Path from the Paths Palette menu. A dialog box is displayed that enables you to set the tolerance of the path in pixels. Tolerances with low values produce more-complex paths with greater numbers of anchor points, whereas tolerances with higher values produce simpler paths. Click OK to convert the selection into a path.

You can also convert a selection into a path by clicking the Make Work Path From Selection icon  at the bottom of the Paths palette.

Importing and Exporting Paths

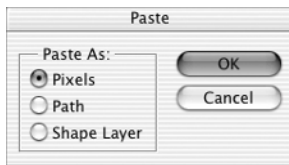
Photoshop paths can be used by other programs, where they can be modified. You can transfer a path directly from Photoshop to popular vector-based drawing programs such as Illustrator or FreeHand, or vice versa, to take advantage of either program's unique path-editing features.

Copying and Pasting

If you're moving the path from Photoshop to a vector-based drawing program, you can select the entire path with the Path Selection tool and copy it to the Clipboard (by choosing Edit → Copy or pressing Ctrl/Cmd-C). Open a document in the other program and paste the path into it. The paths remain fully editable in either program.

When you paste a path from a drawing program into Photoshop, the Paste dialog box opens, asking you to choose to place the path as a rasterized image (pixels), a vector path, or a Shape layer (see Figure 8.20).

Figure 8.20
The Paste dialog box



Dragging and Dropping

You can drag and drop a path from Photoshop to Illustrator. With both programs running, select the path with the Path Selection tool. Drag the path onto the Illustrator pasteboard. The new Illustrator path is fully editable.

Exporting Paths to Illustrator

If you can't run Photoshop and Illustrator simultaneously, you can export the file as a native Illustrator format (.ai) file by choosing File → Export → Paths To Illustrator. In the dialog box that opens, choose Work Path from the Write menu. After you quit Photoshop, launch Illustrator, and open the document, the exported path will be fully editable in Illustrator.

Paths exported from Photoshop to Illustrator do not contain fill or stroke information.

Using Vector Masks

When working with Photoshop graphical elements, it is sometimes necessary to “knock out” portions of an image—that is, make those areas invisible so that elements in layers below can show through. You do so using a *vector mask*. When you use a vector mask, the interior portion of the path will be displayed, and the area outside the path will be completely transparent (for more about layer masking, see Chapter 20, “Advanced Layer Techniques”). Vector masks are best used when you want a clean, crisp edge to your element—not always easy to create with regular selection methods!

To create a vector mask:

1. Open `el jefe.psd` in the Chapter 8 folder on the CD.
2. In the Layers palette, double-click the background to make it into a layer. Name the layer *Head*.
3. Choose the Freeform Pen tool. In the Options bar, check the Magnetic option, and click the Paths icon. Draw a path around El Jefe’s head with the Pen tool to isolate it (see Figure 8.21). Use the Direct Selection tool to tweak it for accuracy.
4. From the Paths Palette drop-down menu, choose Save Path, and name it Vector Head.
5. With the path selected in the Paths palette, choose Layer → Add Vector Mask → Current Path from the Palette menu.
6. The path outline will clip out anything outside the path, making it invisible and letting any layer beneath show through. The vector mask is also represented in the Layers palette, to the right of your active layer. At this point you can refine the path even further with the Path Selection tool to produce an even more accurate mask. Notice also that you can apply a layer style such as the Drop Shadow (shown in Figure 8.22) with vector masks.
7. Click the New Layer icon at the bottom of the Layers palette. Choose a foreground color and press Alt/Opt-Delete/Backspace to fill the new layer with the color. Drag the new layer under the Head layer.
8. To add the star, draw it with the Pen tool, and repeat steps 2, 3, and 4. You can add the text or any other graphic elements, the choice being limited only by your imagination! Figure 8.23 shows the completed image.

Figure 8.21
Selecting the area
with the Freeform
Pen tool with the
Magnetic option



Using Clipping Paths

The Clipping Path option has essentially the same effect as the Vector Mask option, except that clipping paths are designed to be exported with your image into a vector illustration program (such as Adobe Illustrator) or a page layout program (such as Adobe InDesign) instead of embedded within a Photoshop layer.

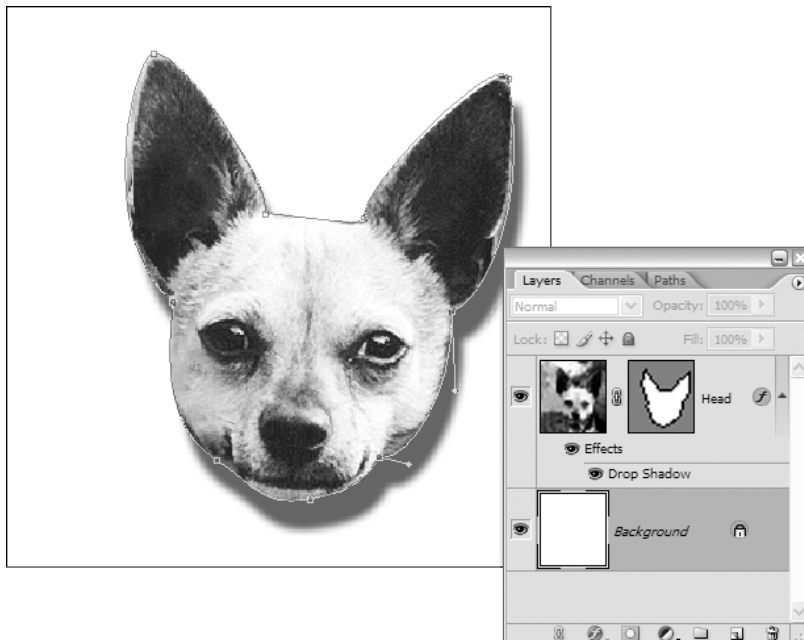
To create a clipping path, follow these steps:

1. Create a path around an area of your image as before by using the Path tools.

Check the Options bar to be sure the Path option is chosen (not Shape Layers or Fill Pixels) and the Exclude Overlapping Path Areas option is also chosen (not the Add/Subtract/Intersect options). If these two settings are inactive, users wanting to create simple compound clipping paths are often confused.

2. From the Paths Palette drop-down menu, choose Save Path, and give it a name.
3. Choose Clipping Path from the palette menu to open the Clipping Path dialog box (see Figure 8.24).
4. Select the name of the path you want to convert to a clipping path from the Path list. Click OK.

Figure 8.22
Applying a Drop
Shadow layer style



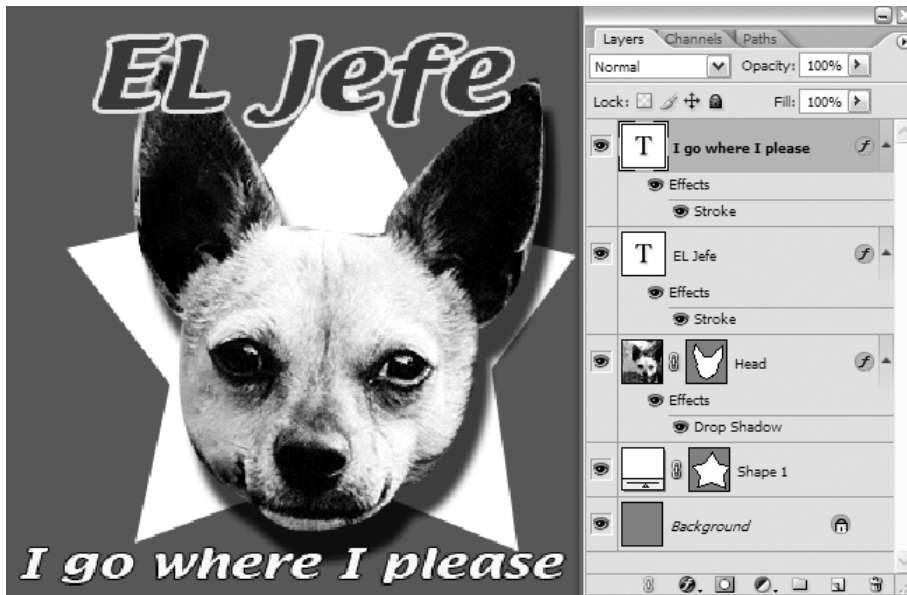


Figure 8.23
The finished image
with the vector
mask's thumbnails
in the Layers palette

5. For most paths, leave the Flatness setting blank. When you print the image, the printer's default flatness setting will define the shape. However, if you experience printing problems, try saving the path with new settings (see the “Troubleshooting Clipping Path PostScript Errors” sidebar).

The path name is boldfaced in the Paths palette, indicating that it is a clipping path.

Images containing clipping paths must be saved in either EPS or TIFF format, depending on the program, and therefore can be imported only into programs that support these image formats. It's best to save a *copy* of the image so that the original image retains Photoshop's attributes.

To save an image with a clipping path as an EPS, follow these steps:

1. Choose File → Save As. Check the As A Copy box.
2. From the Format list, choose Photoshop EPS to open the EPS Options dialog box (see Figure 8.25).

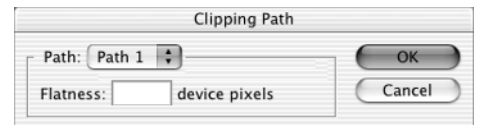
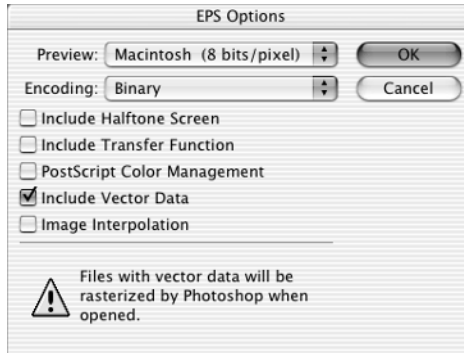


Figure 8.24
The Clipping Path
dialog box

Figure 8.25
The EPS Options
dialog box



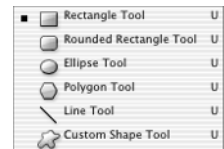
3. Choose a Preview option, depending on the type of computer and the platform you are using: Macintosh or Windows, 1 bit or 8 bit.
4. For the Encoding type, choose Binary.
5. Click OK.
6. Open a document in a desktop-publishing program or vector-drawing program, and place the EPS image. The clipping path will mask out everything outside the path, much the same as the vector mask does within Photoshop.

Creating Lines and Shapes

Photoshop handles lines and shapes in a manner much like Illustrator. Like type, lines and shapes are vector objects (drawn and defined by paths). You draw a predefined shape by using one of the Shape tools, or you draw a custom shape by using the Pen tool. Once drawn, shapes can be edited by adjusting their anchor points with the path-editing tools. When you create a shape on a Shape layer, it appears on an independent layer with a Vector Mask thumbnail next to a Color Fill Layer thumbnail.

The shape also appears as a separate path in the Paths palette. To apply any filter to a shape, it must first be *rasterized*, or turned into pixels. If you flatten the image, shapes are automatically converted to pixels.

The Shape tool can instantly create precise shapes, such as rectangles, rounded rectangles, ellipses, polygons, lines, and custom shapes that you can edit with the path-editing tools. When you click the Shape tool in the Tool palette, it expands to reveal all the available tools. After you've chosen a shape from this fly-out, click in the image and drag to size the shape.



The Shape Tool Options Bar

As you choose a different shape from the Tool palette or from the Shape list in the Options bar, the Options bar changes to accommodate specific characteristics of the shape. Figure 8.26 illustrates the differences in the Options bar when the three drawing options are selected.

TROUBLESHOOTING CLIPPING PATH POSTSCRIPT ERRORS

A raster image processor (RIP) is software on a computer, or a device inside an imagesetter or PostScript printer, that interprets a vector curve by connecting a series of straight line segments together. The *flatness* of a clipping path determines the fidelity of the lines to the curve. The lower the setting, the more lines are produced, and the more accurate the curve.

But if a clipping path is too complex for the printer's capabilities, it cannot print the path and will produce a limit check or PostScript error. Any printer can be jammed up with a complex clipping path, although you might find that a clipping path will print perfectly well on a low-resolution printer (300–600 dpi) because that device uses a higher flatness value to define the curve. The same clipping path might not print on a high-resolution imagesetter (1200–2400 dpi). If you run into printing problems on an image with a clipping path, troubleshoot them in the following ways:

- Increase the Flatness settings and resave the file. Flatness values range from 0.2 to 100. Enter a Flatness setting from 1 to 3 for low-resolution printers and from 8 to 10 for high-resolution printers.
- Reduce the number of anchor points in the curve by manually eliminating them with the Delete Anchor Point tool.

You can also re-create the path with lower Tolerance settings:

1. Target the path in the Paths palette.
2. Click the Load Path As Selection icon at the bottom of the palette.
3. Click the trash icon to delete the path but leave the selection.
4. Choose Make Work Path from the palette menu. In the dialog box, decrease Tolerance to 5 pixels (a good place to start).
5. Name and save the new work path.
6. Choose Clipping Path from the palette menu.
7. Save the file in EPS format.

The Options bar features are as follows:

Options Bar Feature	Function
Shape Layers	Makes a shape and a path on a new layer
Paths	Makes the path outline of the shape on an existing layer or background
Fill Pixels	Fills an area with the foreground color in the form of the shape
Shape List	Lets you choose a shape
Custom Shape Options	Lets you enter specifications for the size and proportion of the shape
Style	Attaches a layer style to the Shape layer (available with New Shape Layer)
Shape Characteristics	Assigns values for the characteristics of a particular shape or chooses a custom shape
Mode	Lets you select a blending mode for the shape (available only with Create Fill Pixels)
Opacity	Sets the opacity for the shape by moving the slider (available only with Create Fill Pixels)
Anti-Aliased	Applies an anti-alias to the shape (available only with Create Fill Pixels)

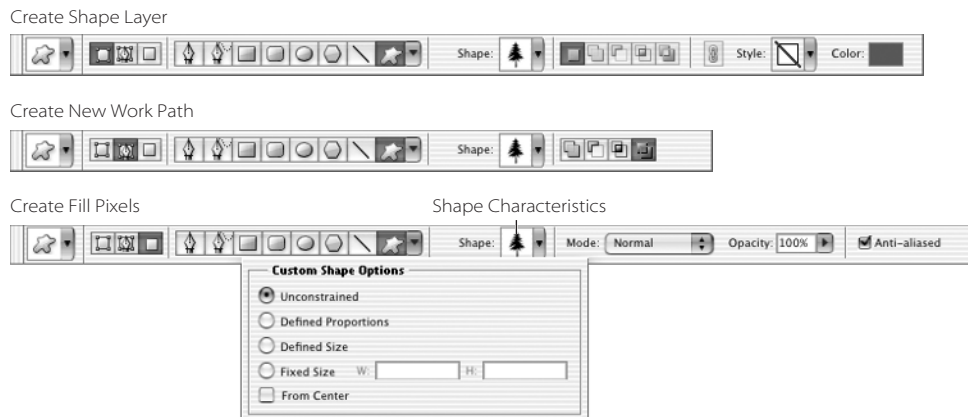
Drawing Shapes

To draw a shape, first choose a foreground color. Click the Shape tool in the Tool palette and choose a tool type from the expanded palette or from the Options bar. Click in the image and drag to form the shape.

Because shapes are vector objects, you can use the Path Selection tool, the Direct Selection tool, or the path-editing tools to move or edit a shape or to add and delete anchor points.

Each shape performs slightly differently. The Options bar of each shape lets you adjust its individual characteristics. For example, you can enter a value for the radius of the corners on the Rounded Rectangle tool or for the number of sides on the Polygon tool.

Figure 8.26
The Options bar of
the Shape tools



The Rectangle Tools and Ellipse Tool

As with the marquee tools, icons on the Shape Tool Options bar let you add, subtract, intersect, or exclude areas from a shape as you draw. Clicking the arrow to the right of the Shape tool icons on the Options bar offers additional controls on a pop-up list. When you choose the Rectangle, Rounded Rectangle, or Ellipse tool, the down-arrow button on the Options bar offers you these choices:

Unconstrained	Sizes and proportions the shape as you draw
Square (or Circle)	Constrains the shape
Fixed Size	Lets you sets values for the shape's width and height
Proportional	Uses Width and Height fields to define the shape's proportion
From Center	Radiates the shape from a center point
Snap To Pixels	Aligns the shape to the on-screen pixels (Rectangle and Round Rectangle only)

To constrain the Rectangle or Round Rectangle to a square, or the Ellipse to a circle, hold down the Shift key as you drag.

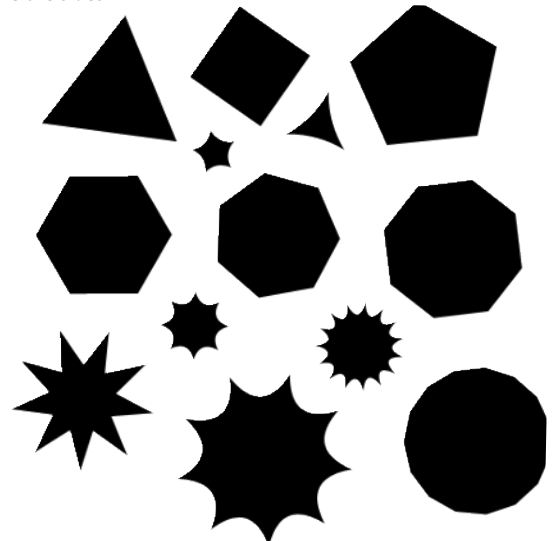
The Polygon Tool

When you select the Polygon tool, a Size field in the Options bar lets you set the shape's number of sides. The Polygon Options panel choices differ from those of the other shapes.

Figure 8.27 illustrates the variety of shapes you can create by adjusting these settings:

Radius	Enables you to enter a corner radius for a round-cornered polygon
Smooth Corners	Rounds the corners of the polygon
Indent Sides By inward	Enables you to enter a percentage value to curve the sides
Smooth Indents	Rounds the indents

Figure 8.27
Polygon examples




The Line Tool

When you select the Line tool, you can enter a value in the Options bar for the weight of the line in pixels. Choices in the Line Options panel determine the type of arrow that will appear at either end of the line. Select the Start or End check boxes, or both, to produce an arrowhead at the beginning and/or end of the line (see Figure 8.28). Enter values in Width, Length, and Concavity for these characteristics of the arrowhead. Figure 8.29 demonstrates the variety of possibilities in these settings.



Figure 8.28
Arrowhead
characteristics

The Custom Shape Tool

You can generate custom shapes with the Shape tool . With the Custom Shape tool selected, the Options panel displays these options:

Unconstrained	Manually determines the proportion of the shape as you draw
Defined Proportions	Enables you to drag to constrain the proportion of the shape
Defined Size	Draws the shape at the size it was created
Fixed Size	Enables you to enter values for the shape in the Height and Width fields
From Center	Radiates the shape from a center point

The Options bar Shape list lets you choose from many predefined custom shapes. You can create additional shapes with the Pen tool and save them to this list (see Figure 8.30).

The pop-up list provides commands that let you delete, reset, load, save, and replace custom shapes, plus several palette-viewing options. The options at the bottom rung of the list replace the default list with additional shapes. With the All option, you can view a comprehensive list of all available shapes.

PLACING CUSTOM SHAPES ON AN IMAGE

Applying predefined custom shapes is a snap. First, open an image or create one; then take the following steps:

1. Choose a foreground color.
2. Make a new empty layer by clicking the New Layer icon in the Layers palette.
3. Click the Shape tool in the Tool palette.
4. In the Options bar, click the Custom Shape icon to display the Shape Options panel. Click the Unconstrained radio button.
5. In the Options bar, click the Shape list arrow to display the default custom shapes. Click the arrow on the panel to display the list of commands in the drop-down sub-menu; choose All to load all the additional shapes.

Figure 8.29
Examples of lines,
with and without
arrowheads

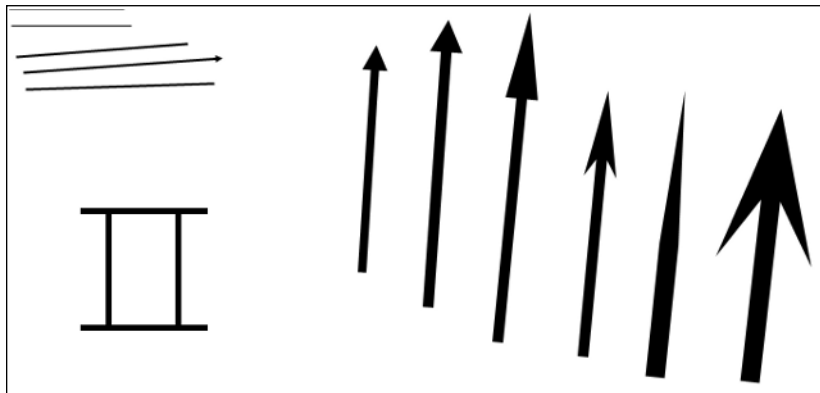
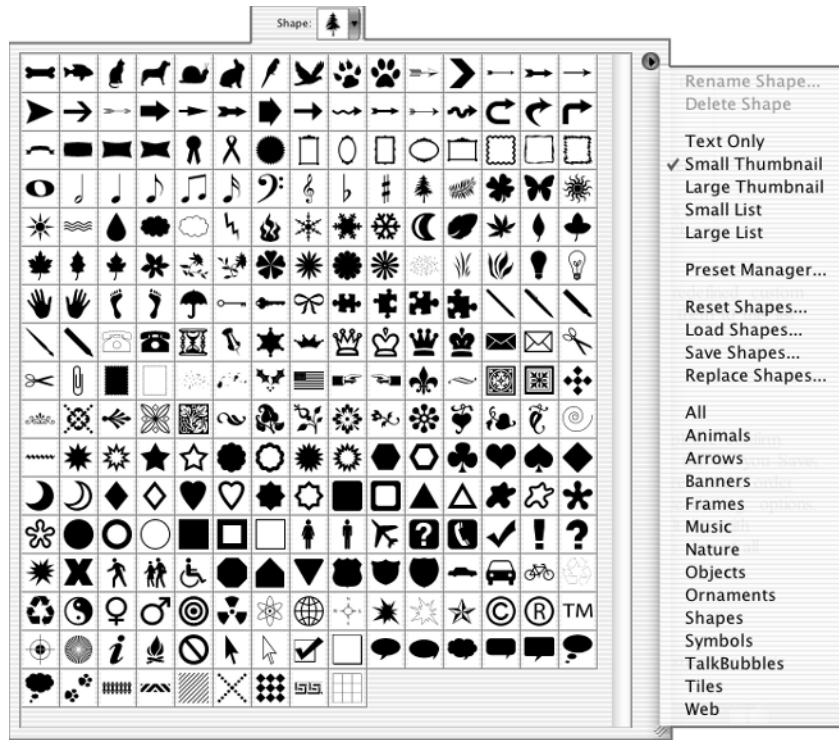


Figure 8.30
The Shape list



6. Click a shape in the Shape list. Place your cursor on the image, click, and drag until the shape is the size and proportion you want. To reposition the shape, press the spacebar while dragging. Then release the mouse.
7. Optionally, choose additional shapes from the Shape list and repeat for all the shapes you want on your image layer. Your result might look like Figure 8.31.

DEFINING CUSTOM SHAPES

To create your own custom shape, follow these steps:

1. Use one of the Pen tools and draw a shape outline.
2. Choose Edit → Define Custom Shape.
3. Select the Custom Shape tool. The new shape appears in the Shape list in the Shape Tool Options bar.

Figure 8.31
El Jefe adorned with
custom shapes



