

**WORKSHEET 8.2**

## *Giving Intention*

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Name of organization: \_\_\_\_\_

Date of gift: \_\_\_\_\_ Amount of gift: \$\_\_\_\_\_

**With this gift/donation, I want to participate in**

- \_\_\_\_\_ The spirit of generosity and faith
- \_\_\_\_\_ Supporting someone I trust or respect
- \_\_\_\_\_ Sustaining the mission of an organization I believe in
- \_\_\_\_\_ Working with other donors or nonprofit leaders
- \_\_\_\_\_ Increasing the financial capacity of an organization
- \_\_\_\_\_ Helping to leverage more resources through a challenge gift
- \_\_\_\_\_ Advancing leadership capacity within an organization through money or time given expressly for trainings
- \_\_\_\_\_ Providing support for direct services to constituents
- \_\_\_\_\_ Helping to provide specific outreach or support to a targeted population or a specific geographic area
- \_\_\_\_\_ Assisting to ensure that the issues being addressed by this organization or leaders get media or PR exposure
- \_\_\_\_\_ Providing tangible goods (clothes, computers, desks, food)
- \_\_\_\_\_ Assuring public policy or advocacy linkages
- \_\_\_\_\_ Designating money for research or documentation
- \_\_\_\_\_ Helping a group or community do better planning, visioning, or collaborating
- \_\_\_\_\_ Contributing to public education options
- \_\_\_\_\_ Funding an artistic presentation, interpretation, or expression
- \_\_\_\_\_ Attaining visibility or recognition for our family or business
- \_\_\_\_\_ Other: \_\_\_\_\_
- \_\_\_\_\_

**WORKSHEET 8.2** continued

**For gifts of more than \$5,000**

1. The organization and I have set detailed goals or agreed on the expected impact of my gift: Yes No

Comments/notes:

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2. At the time of my gift I specified how and if I wanted to be recognized.

I was specific with \_\_\_\_\_ (person's name) at \_\_\_\_\_ (name of organization) about my wish to remain anonymous; we spoke on \_\_\_\_\_ (date) in person / phone / in writing (attach letter to file).

I do not wish to remain anonymous.

Comments/notes:

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3. I spoke with \_\_\_\_\_ (person's name) in the organization on \_\_\_\_\_ (date) about reports I do and do not want to receive on the organization's work.

Example: "I spoke with Jody Stella on July 16th about the fact that I only wish to receive the annual report and one call or visit a year."

Comments/notes:

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