

EXERCISE 12.1

Giving from Assets

10 minutes

In thinking about what percentage of your net worth you want to give, you might start by looking at the table below. Find an approximation of your net worth; then look across the row until you see the amount you would like to give away. Look at the top of the table to see what percentage that is. Do the amount and the percentage feel right to you? If not, where is the disparity? If you have given in the past, what percentage of your net worth does your past giving represent? How does it compare with the amount or percentage in the table?

<i>If your net worth is</i>	<i>1%</i>	<i>3%</i>	<i>and you want to give</i>			
			<i>5%</i>	<i>10%</i>	<i>15%</i>	<i>20%</i>
\$250,000	2,500	7,500	12,500	25,000	37,500	50,000
\$500,000	5,000	15,000	25,000	50,000	75,000	100,000
\$750,000	7,500	22,500	37,500	75,000	112,500	150,000
\$1,000,000	10,000	30,000	50,000	100,000	150,000	200,000
\$2,000,000	20,000	60,000	100,000	200,000	300,000	400,000
\$4,000,000	40,000	120,000	200,000	400,000	600,000	800,000
\$5,000,000	50,000	150,000	250,000	500,000	750,000	1,000,000
\$10,000,000	100,000	300,000	500,000	1,000,000	1,500,000	2,000,000
\$20,000,000	200,000	600,000	1,000,000	2,000,000	3,000,000	4,000,000

This year I/we want to give \$_____, which represents _____ percent of my/our net worth.

Next year I/we want to give \$_____, which represents _____ percent of my/our net worth.